Thursday, August 18, 2022

09:30 **Registration and coffee**

09:55 Welcome remarks by Hilde C. Bjørnland (BI)

Session 1: Climate, energy and the macroeconomy

Chair: João Victor Issler

10:00 - 10:40 **Haroon Mumtaz** (Queen Mary University of London) *The Macroeconomic Cost of Climate Volatility* (with Piergiorgio Alessandri)

10:40 – 11:20 Martin Stuermer (International Monetary Fund) Market Size and Supply Disruption: Sharing the Pain of a Russian Gas Shut-off to the Euro-rd Shuro-, 6-T.4 (6-T.4)u s#8p7b-, 6-T.4 , 6-T.4 (-T.4)1 C)v-43(a)6 A3br (at 3 i 2 et 1

Session III: Forecasting using commodities and electricity Chair: Leif Anders Thorsrud

16:00-16:40	João Victor Issler (Brazilian School of Economics and Finance FGV EPGE) Commodity-Price Forecasting: A Broad Evaluation of Machine-Learning, Forecast- Combination, and Standard Time-Series Techniques (with Yihao Lin)
16:40-17:20	Giulio Galdi (University of Trento) <i>Nowcasting industrial production using linear and non-linear models of electricity demand</i> (with Roberto Casarin, Carlo Fezzi, Davide Ferrari and Francesco Ravazzolo)
19:00 -	Workshop dinner for invited (place <i>tba</i>)

Friday, August 19, 2022

Session IV: Climate and Energy Shocks C

<u>Keynote Lecture</u> Chair: Ragnar Torvik

- Per Krusell (IIES, Stockholm University) 13:00 - 14:00 Suboptimal Climate Policy
- 14:00 14:20 **Coffee break**

Panel discussion: Macroeconomic Implications of Energy Price Spurs and Climate Change amid **Geopolitical Developments**

Chair: Hilde C. Bjørnland

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