

18:00 18:45 [Psychological distance and deviations from rational expectations](#)
Authors and : Harjoat Bhamra (Imperial), (EDHEC), and Johan
Walden (UC Berkeley)
Discussant: Zhaneta Tancheva (BI)

18:45 19:00 Coffee break / Discussion with presenter in breakout room

Tuesday, August 10, 2021

Session 2. Chair: Patrick Konermann (BI)

16:00 16:45 [Welfare consequences of sustainable finance](#)
Authors and : Harrison Hong (Columbia), (Columbia), and Jinqiang
Yang (SUFU)
Discussant: Martin Oehmke (LSE)

16:45 17:00 Coffee break / Discussion with presenter in breakout room

17:00 17:45 [Rents and intangible capital: A q+ framework](#)
Authors and : (Northwestern) and Janice Eberly
(Northwestern)
Discussant: Jens Kvaerner (Tilburg)

17:45 18:00 Coffee break / Discussion with presenter in breakout room

18:00 18:45 [Debt as safe asset: Mining the bubble](#)
Authors and : (Princeton), Sebastian Merkel
(Princeton), and Yuliy Sannikov (Stanford)
Discussant: Itamar Drechsler (Wharton)

18:45 19:00 Coffee break / Discussion with presenter in breakout room