

at Norwegian Business School

Workshop on

Tuesday, June 4, 2013

- 8:00–8:25 Breakfast
- 8:25–8:30 Opening remarks
- 8:30–10:00 Session 1 chaired by Espen Moen (BI)
- Lorenzo Garlappi (UBC): Pricing Technology Shocks: the Role of Capital and Labor
- Discussant: Stavros Panageas (Chicago & LSE)
- Lars Alexander Kuehn (Carnegie): A Labor Capital Asset Pricing Model
- Discussant: Ilan Cooper (BI & Tel Aviv)
- 10:00–10:30 Coffee Break
- 10:30–12:00 Session 2 chaired by Øyvind Norli (BI)
- Hengjie Ai (Minnesota): Production Based Term Structure of Equity Returns
- Discussant: Håkon Tretvoll (BI)
- Urban Jermann (Wharton): A Production Based Model for the Term Structure
- Discussant: Christian Heyerdahl Larsen (LBS)
- 12:00–13:00 Lunch
- 13:00–14:30 Session 3 chaired by Richard Priestley (BI)
- Zhanhui Chen (NTU): Time to Produce, Inventory, and Asset Prices
- Discussant: Vito Gala (LBS)
- Dmitry Livdan (Berkeley): Aggregate Investment and Stock Returns
- Discussant: Costas Xiouros (BI & Cyprus)

14:30-15:00